

Tortoise provides investors access to differentiated active and passive investment solutions and market insights. Tortoise's business is rooted in more than a decade of leadership and expertise in both income and equity investing in energy and essential assets. Over time, Tortoise has enhanced and expanded its innovative product offerings, while staying true to its quality approach and focus.

Products	Inception	Focus	Type
<b>Midstream energy</b>			
TYG	2004	Midstream MLPs	Closed-end fund (C-corp)
NTG	2010	Natural gas midstream MLPs	Closed-end fund (C-corp)
TTP	2011	North American pipeline companies	Closed-end fund (RIC)
Midstream MLP strategy	2003	Midstream MLPs	Separate account/ private fund
Private investment in public equity <sup>1</sup>	2016	MLP and related PIPE/private investments	Private fund
TORIX/TORTX/TORCX/UCITS <sup>2</sup> /TVPTX <sup>3</sup>	2011	North American pipeline companies	Open-end fund/UCITS/VIP
TPYP	2015	North American pipeline companies	Exchange-traded fund
<b>Broader energy</b>			
TPZ	2009	Power and energy infrastructure fixed-income and dividend-paying equity	Closed-end fund (RIC)
NDP	2012	North American oil and gas producers companies	Closed-end fund (RIC)
TOPIX/TOPTX/TOPCX/SMA	2013	North American energy companies and beneficiaries	Open-end fund/ separate account
<b>Broader essential assets</b>			
TBLU	2017	Water companies	Exchange-traded fund
<b>Credit</b>			
Taxable fixed income/TBNIX/TBNTX	1984 <sup>4</sup>	Core, Core Plus, High Yield, CLO	Separate account/ open-end fund
<b>Direct lending</b>			
Tax advantaged direct lending	2016	Charter schools, senior living and healthcare facilities	Private fund/ separate account

As of 12/31/2017

<sup>1</sup>Closed to new investors. <sup>2</sup>For non-U.S. investors only.

<sup>3</sup>Currently available on Jefferson National's Monument Advisor. <sup>4</sup>Inception date of Bradford & Marzec's Core strategy.

**All investments involve risk, including loss of principal. You should consider the investment objective, risks, charges and expenses of any investment product before investing. For this and other important information, please refer to each fund's most recent prospectus, or as applicable, its most recent prospectus supplement and its accompanying prospectus, and read it carefully before investing. These materials can be obtained by visiting [www.tortoiseinvest.com](http://www.tortoiseinvest.com) or calling Tortoise at (866) 362-9331.**

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